



2013-2014 V5-Aggregate Independent Verification Worksheet

Your 2013-2014 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit the form to a financial aid administrator at your school. Financial aid will be held until this information has been received and reviewed. **This form will be returned if not completely filled out.**

Student's Last Name

First Name

M.I.

Student ID#

Student's Address

Phone Number

A. Independent Student's Family Information

List below the people in your household. Include:

- Yourself.
- Your spouse, if you are married.
- Your children, if any, if you will provide more than half of their support from July 1, 2012, through June 30, 2013, or if the child would be required to provide your information if they were completing a FAFSA for 2012–2013.
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2013.
- Include the name of the college for any household member who will be enrolled at least half time, in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2012, and June 30, 2013.

If more space is needed, attach a separate page with your name and School ID or Social Security Number at the top.

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time
<i>Missy Jones (example)</i>	<i>18</i>	<i>Sister</i>	<i>Central University</i>	<i>Yes</i>
		<i>Self</i>		

B. Student's Other Information to Be Verified

1. **YES** **NO** At least one of the persons listed in section A of this worksheet received Food Assistance (SNAP) benefits in 2011 or 2012.

2. **YES** **NO** A persons listed in section A of this worksheet paid child support in 2012. If you answered YES, please complete the section below.

Name of Person Who Paid Child Support	Name of Person to Whom Child Support was Paid	Name of Child for Whom Support Was Paid	Amount of Child Support Paid in 2012
<i>Marty Jones</i>	<i>Chris Smith (example)</i>	<i>Terry Jones</i>	<i>\$6,000.00</i>

C. Independent Student's Income Information:

Please submit a copy of your 2012 Tax Return Transcript or use the IRS Data Retrieval Tool to update your FAFSA with your IRS tax return information.

- If you filed an amended return (1040X), attach a signed copy of both the 2012 Tax Return and 2012 IRS Form 1040 X.
- If you filed for an automatic extension, attach a copy of the IRS Form 4868 or approval of extension longer than six months, AND copies of W-2 Forms provided by all employers, OR Signed statement self-certifying AGI and taxes paid for self-employed tax filers.

1. TAX RETURN STATUS:

Please check the appropriate line below.

1. _____ A copy of my 2012 U.S. Tax Return Transcript is enclosed.
2. _____ Used the IRS Data Retrieval Tool in FAFSA on _____ 20 _____
3. _____ Did not file 2012 U.S. Income Tax Return and was not required to file; **MUST COMPLETE SECTION 2 BELOW.**
4. _____ Filed an Amended Return, (1040X).
5. _____ Filed for an automatic extension (Form IRS 4868).

2. NON-FILERS STATEMENT & INCOME:

Complete this section ONLY if you checked #3 above and you did not file a 2012 U.S. Income Tax Return. List 2012 income and the source of the income; include wages, interest, and any non-taxable income such as disability income... and attach all 2012 W-2 forms issued. **If the only source of income reported is a negative amount, a \$2000 per month living allowance will be assumed.**

2012 Students' Amount Earned	SOURCE
\$2,000.00	Suzy's Auto Body Shop (example)

2012 Spouse's Amount Earned	SOURCE
\$2,000.00	Suzy's Auto Body Shop (example)

Note: If we have reason to believe any information on this worksheet is inaccurate, we may require additional documentation.

D. Certification and Signature:

Each person signing below certifies that all of the information reported is complete and correct.

WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.
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Student's Signature (REQUIRED)

Date

Spouse's Signature (OPTIONAL)

Date

Return signed and completed form(s) or other documents to your local campus.

E. High School Completion Status

Provide one of the following documents that indicate the student's high school completion status when the student will begin college in 2013–2014:

- A copy of the student's high school diploma.
- A copy of the student's final official high school transcript that shows the date when the diploma was awarded.
- A copy of the student's General Educational Development (GED) certificate or GED transcript.
- An academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit toward a bachelor's degree.
- If State law requires a homeschooled student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a copy of that credential.
- If State law does not require a homeschooled student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a transcript or the equivalent, signed by the student's parent or guardian, that lists the secondary school courses the student completed and documents the successful completion of a secondary school education in a homeschool setting.

Check this box if a copy of any of the above requirements has been or will be provided to the Admissions Office.

If the student is unable to obtain the documentation listed above, he or she must contact the financial aid office.

F. Identity and Statement of Educational Purpose (Must Be Signed at the Institution)

The student must appear in person at **Heritage University** to verify his or her identity by presenting a valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated with the date it was received and the name of the official at the institution authorized to collect the student's ID.

In addition, the student must sign, in the presence of the institutional official, the following:

Statement of Educational Purpose

I certify that I _____ am the individual signing this
(Print Student's Name)

Statement of Educational Purpose and that the federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending

Heritage University for 2013-2014.

(Student's Signature) (Date)

(Student's ID Number)

Return and sign this form in the presence of the institutional official at your local campus.

****ONLY COMPLETE SECTION G BELOW, IF THE STUDENT IS UNABLE TO APPEAR IN PERSON AT HERITAGE UNIVERSITY TO VERIFY HIS OR HER IDENTITY.****

G. Identity and Statement of Educational Purpose (To Be Signed With Notary)

The student must provide:

- (a) A copy of the valid government-issued photo identification (ID) that is acknowledged in the notary statement below, such as but not limited to a driver's license, other state-issued ID, or passport; and
- (b) The original notarized Statement of Educational Purpose provided below.

Statement of Educational Purpose

I certify that I _____ am the individual signing this
(Print Student's Name)

Statement of Educational Purpose and that the federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending

Heritage University for 2013-2014.

(Student's Signature) (Date)

(Student's ID Number)

Notary's Certificate of Acknowledgement

State of _____

City/County of _____

On _____, before me, _____,
(Date) (Notary's name)

personally appeared, _____, and provided to me on basis of
(Printed name of signer)

satisfactory evidence of identification _____ to be the above-named
(Type of government-issued photo ID provided)

person who signed the foregoing instrument.

WITNESS my hand and official seal
(seal)

(Notary signature)

My commission expires on _____
(Date)

Return signed and completed form(s) or other documents to your local campus.